

CORPORATE MERCHANT BANKERS LIMITED

Date: 27th November, 2025

To,
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street, 25th Floor
Mumbai – 400 001
Scrip Code: 540199

To,
The Head- Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI),
4th Floor, Vibgyor Towers, Plot No. C 62,
G Block, Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 098
Symbol: CMBL, Series: BE

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. Thursday, 27th November, 2025
Ref: Security Id: CMBL/ Code: 540199

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors, in its meeting held today i.e., Thursday, 27th November, 2025, at the Corporate Office of the Company situated at 806 Ratnanjali Square, Prernatirth Derasar Road, S A C, Ahmedabad, Gujarat, India, 380015, which commenced at 02:00 P.M. and concluded at 03:10 P.M. has inter alia considered and approved following:

1. Allotment of 5,07,75,761 (Five Crores Seven Lakhs Seventy-Five Thousand Seven Hundred and Sixty-One) Fully Paid-up Equity Shares having a face value of Rs. 10.00/- (Rupees Ten Only) per share, at a price of Rs. 16.08/- (Rupees Sixteen and Eight Paise Only) per share, to the entities belonging to “Non-Promoter Category” on a preferential basis, towards conversion of outstanding unsecured loan into equity shares to the extent of Rs. 81,64,74,237/- (rounding off) in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018, as mentioned in ‘*Annexure – I*’.
2. Allotment of 93,28,358 (Ninety-Three Lakhs Twenty-Eight Thousand Three Hundred and Fifty-Eight) Fully Paid-up Equity Shares having a face value of Rs. 10.00/- (Rupees Ten Only) per share, at a price of Rs. 16.08/- (Rupees Sixteen and Eight Paise Only) per share for cash consideration to the entities belonging to “Non-Promoter Category” on a preferential basis, in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018, as mentioned in ‘*Annexure – I*’.

Consequently, post-allotment of above equity shares, the paid-up equity share capital of the Company has increased from Rs. 3,30,00,000/- divided into 33,00,000 equity shares having a face value of Rs. 10.00/- per share to Rs. 63,40,41,190/- divided into 6,34,04,119 equity shares having a face value of Rs. 10.00/- per share.

The new equity shares issued shall rank pari-passu with the existing equity shares of the Company.

Kindly take the same on your record and oblige us.

Thanking You.

For, Corporate Merchant Banker Limited

Vishal Jethalal Nayak
Managing Director
DIN: 11048209

Registered Office: A-19, Ground Floor, Okhla Phase-2, Fiee Complex, Kartar Tower, Okhla Industrial Estate, South Delhi, New Delhi, Delhi, India, 110020

E-mail: cmbl Delhi@gmail.com , Website: www.cmbl.co.in , contact no: +918008815777
CIN: L74899DL1994PLC061107

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Annexure - I

(List of allottees for Equity Shares on preferential basis)

Sr. No.	Name of the Allottee(s)	No. of Equity shares allotted
Conversion of unsecured loan into Equity Shares		
1.	Adrank Media Private Limited	46,33,511
2.	Atiksh Enterprise Private Limited	54,77,049
3.	City Crops Agro Limited	50,31,094
4.	Cropster Agro Limited	54,86,431
5.	Jainam Finserve Private Limited	55,03,355
6.	Jevik Agri Organics Private Limited	43,54,400
7.	Mihika Industries Limited	55,66,992
8.	Patriotic Tradelink Private Limited	50,15,208
9.	Shree Vainkateshwar Finstock Private Limited	41,86,628
10.	Vidal Humancare Private Limited	55,21,093
Total no. of Equity Shares		5,07,75,761
Equity Shares for Cash Consideration		
11.	Safelock Consultancy Private Limited	46,64,179
12.	Wildpiano Software Solutions Private Limited	46,64,179
Total no. of Equity Shares		93,28,358

Registered Office: A-19, Ground Floor, Okhla Phase-2, Fiee Complex, Kartar Tower, Okhla Industrial Estate, South Delhi, New Delhi, Delhi, India, 110020

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